







E79 GOLD MINES

Money in the Ground

DISCLAIMER



-  This presentation contains only an overview of E79 Gold Mines Limited (“E79” or the “Company”) and its activities and operations. The contents of this presentation, including matters relating to the geology and exploration potential of the Company’s projects, may rely on various assumptions and subjective interpretations which it is not possible to detail in this presentation and which have not been subject to any independent verification.
-  This presentation contains a number of forward-looking statements. Known and unknown risks and uncertainties, and factors outside of the Company’s control, may cause the actual results, performance and achievements of the Company to differ materially from those expressed or implied in this presentation.
-  To the maximum extent permitted by law, E79 does not warrant the accuracy, currency or completeness of the information in this presentation, nor the future performance of the Company, and will not be responsible for any loss or damage arising from the use of the information.
-  The information contained in this presentation is not a substitute for detailed investigation or analysis of any particular issue. Current and potential investors should seek independent advice before making any investment decision in regard to the Company or its activities.

- Good management – track record of discovery and successful development
 - 2008 Explorer of the Year (Integra Mining)
 - 2010 Miner of the Year (Integra Mining)
 - 2020 Craig Oliver Award Winner (Stavelly Minerals)
- Good ground – two sizeable projects in prolific ‘world-class’ greenstone belts
- Good Strategy – ‘money in the ground’, applied technology in exploration leading to discovery
- Shareholder value – a history of delivering for shareholders



Non-Executive Chair

Chris Cairns

BSc (Hons1) Economic Geology

Fellow – Australian Institute of Geoscientists (AIG)

Fellow – Australian Institute of Mining and Metallurgy (AusIMM)

Member – Society of Economic Geologists

Ex-Integra Mining, Sino Gold, Lion Ore, Aurora Gold, BHP

Current - Chair, Stavelly Minerals Limited

Member, Joint Ore Reserves Committee

Chair, Australian Prospectors and Miners Hall of Fame

Non-Executive Directors

Deborah Lord

BSc (Hons) Geology

Fellow – Australian Institute of Mining and Metallurgy

Member – Australian Institute of Geoscientists

Graduate – Australian Institute of Company Directors

Ex-WMC, Placer Dome, SRK Consulting, BHP

Current - Director, Valuation and Resource Management (VRM)

Director, UWA Centre for Exploration Targeting (CET)

Chair, VALMIN Committee

Advisory Committee, Minerals Research Institute of WA



Non-Executive Directors (cont.)

Peter Ironside

BCom Chartered Accountant

Ex-Coopers and Lybrand, Integra Mining, Extract Resources

Current – Director, Stavelly Minerals

Company Sec, ADX Energy

Chief Executive Officer

Edward (Ned) Summerhayes

BSc (Hons) Geology

Member – Australian Institute of Geoscientists

Ex-Black Cat Syndicate, Silver Lake Resources, Leyshon Resources,

Kimberly Diamond Co

Company Secretary

Amanda Sparks

BBus, Chartered Accountant

Fellow – Financial Services Institute of Australia (Finsia)

Ex- Ernst & Young, Fugro, Integra, Conoco-Philips, Excelsior Gold

Current - Company Sec, ADX Energy

Company Secretary / Non-Exec Director, Stavelly Minerals



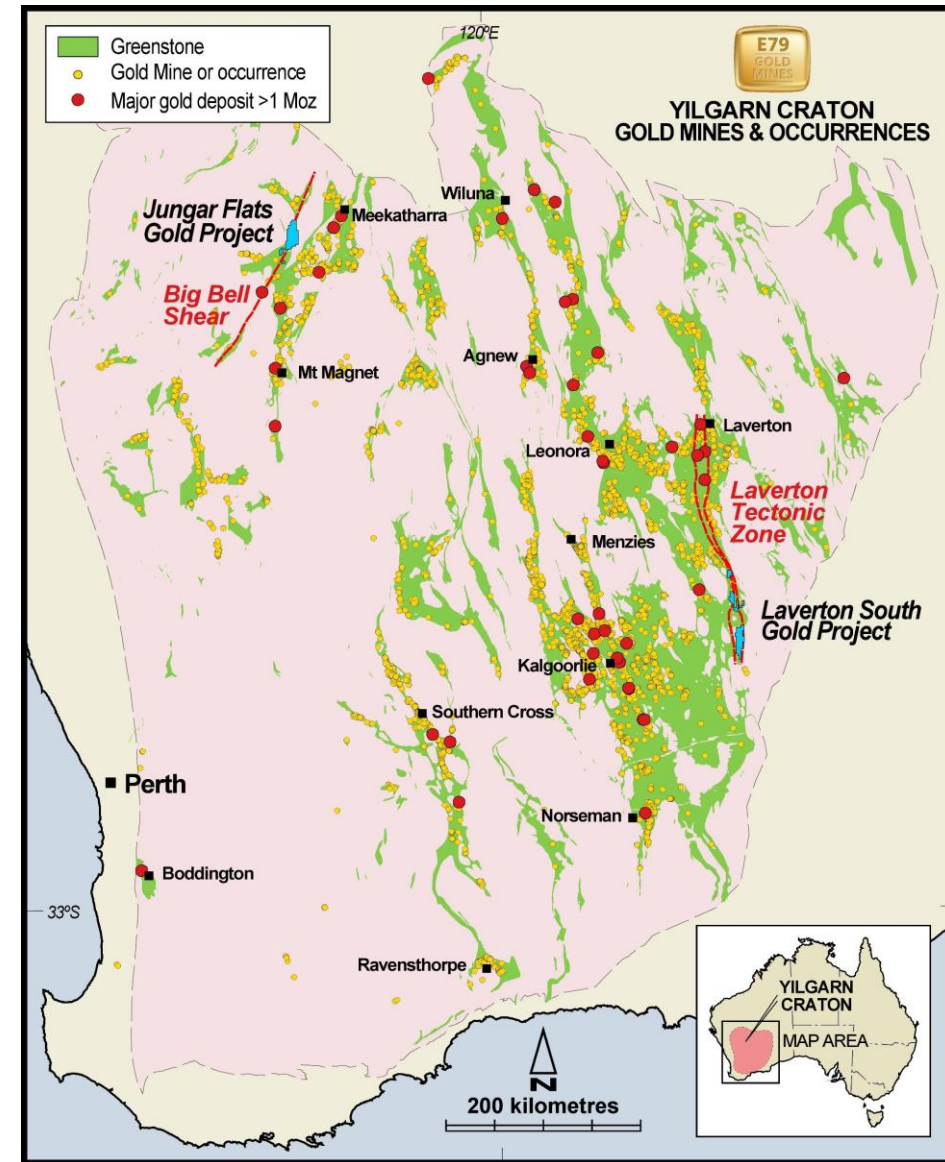
CAPITAL STRUCTURE Post-IPO



	Minimum Subscription (\$4,000,000)	Maximum Subscription (\$7,000,000)
Offer Price per Share	\$0.20	\$0.20
Shares currently on issue	14,999,824	14,999,824
Shares to be issued under the Offer	20,000,000	35,000,000
Shares to be issued as consideration for the Acquisition of E79 Exploration Pty Ltd	15,000,000	15,000,000
Shares to be issued to seller of E79 Exploration subsidiary (Hottub Pty Ltd)	75,000	75,000
Gross Proceeds of the Offer	\$4,000,000	\$7,000,000
Shares on issue Post-Listing	50,074,824	65,074,824
Market Capitalisation Post-Listing	\$10,014,965	\$13,014,965
Cash on Hand – Pre-Listing	\$2,600,000	\$2,600,000
Cash on Hand – Post-Listing	\$6,125,000	\$8,940,000
Enterprise Value	\$3,889,965	\$4,074,965
Board and Management Holding	20.32%	15.63%

Two projects in the Eastern Goldfields of Western Australia

- 346 km² of tenure in the Laverton Tectonic Zone - one of the world's most prolific gold belts ~30Moz
- 337km² of tenure in the Murchison Belt – ~25Moz of endowment

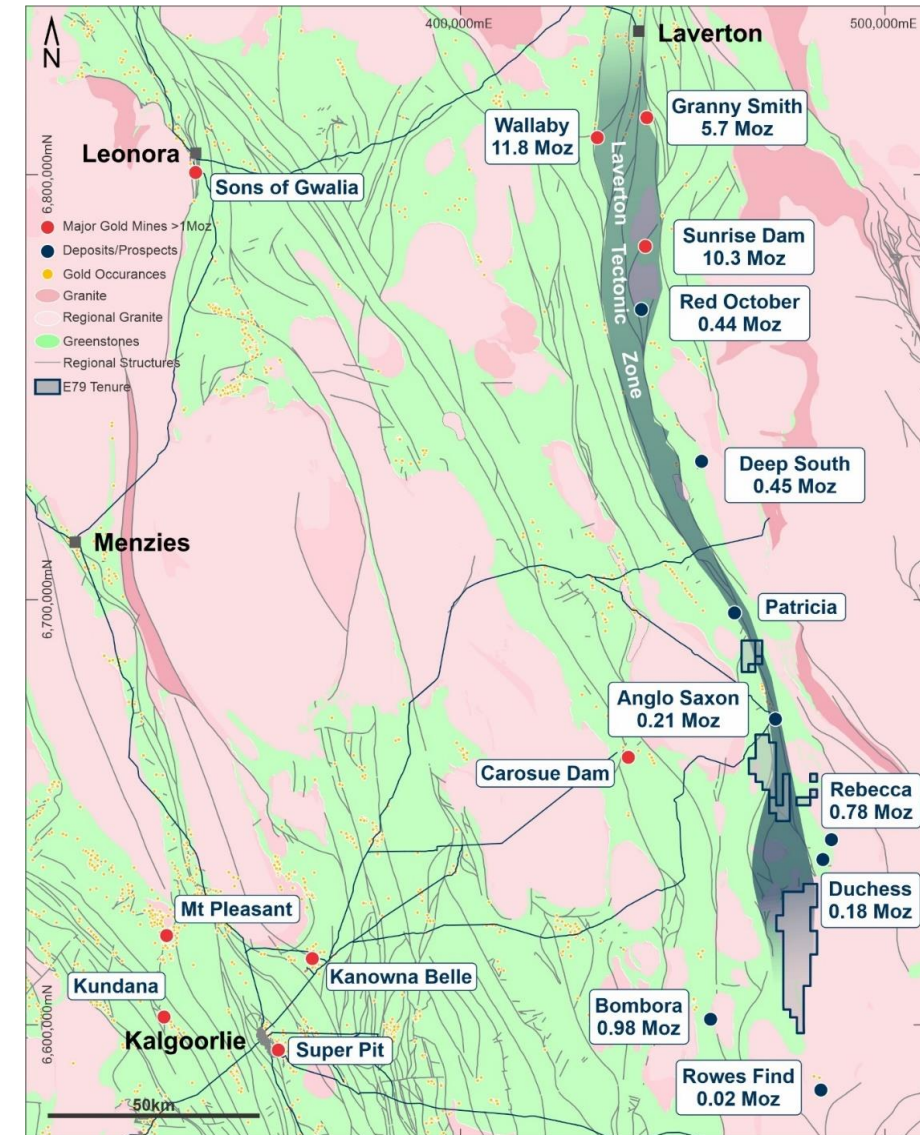


Laverton South Project



346 km² of tenure in the Laverton Tectonic Zone - one of the world's most prolific gold belts ~30Moz

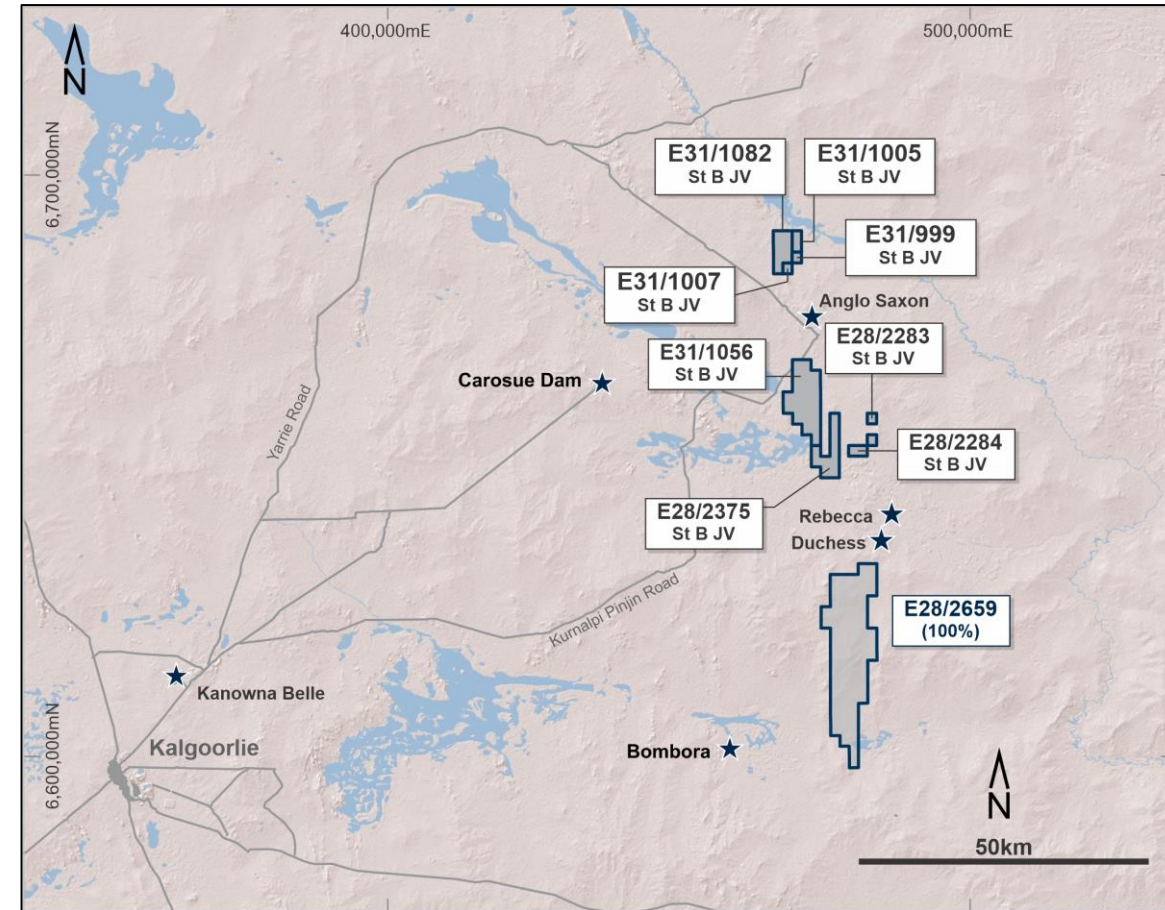
Deposit	Historical Production			Resources						Endowment Ounces
				M & Ind			Inf			
	Tonnes (kt)	Grade	Ounces	Tonnes (kt)	Grade	Ounces	Tonnes (kt)	Grade	Ounces	
Granny Smith	-	-	5,100,000	3,581	3.77	434,000	2,067	3.44	229,000	5,763,000
Wallaby	-	-	4,500,000	29,990	6.20	5,977,000	8,985	4.41	1,273,000	11,750,000
Sunrise Dam	-	-	6,700,000	41,090	2.02	2,670,000	12,550	2.38	960,000	10,330,000
Red October	1,700	6.1	342,000	324	4.6	48,000	99	15.3	49,000	439,000
Deep South	2,077	3.1	209,236	1,897	2.7	162,000	1,031	2.3	78,000	449,236
Anglo Saxon	673	2.4	49,694	449	6.9	99,000	347	5.2	58,000	206,694
Rebecca	-	-	-	11,700	1.5	550,000	7,400	0.9	225,000	775,000
Duchess	-	-	-	-	-	-	5,700	1.0	180,000	180,000
Bombora	-	-	-	18,356	1.4	803,000	4,853	1.1	178,000	981,000
Rowes Find	-	-	-	-	-	-	148	3.5	17,000	17,000
										31,650,000



Laverton South Project

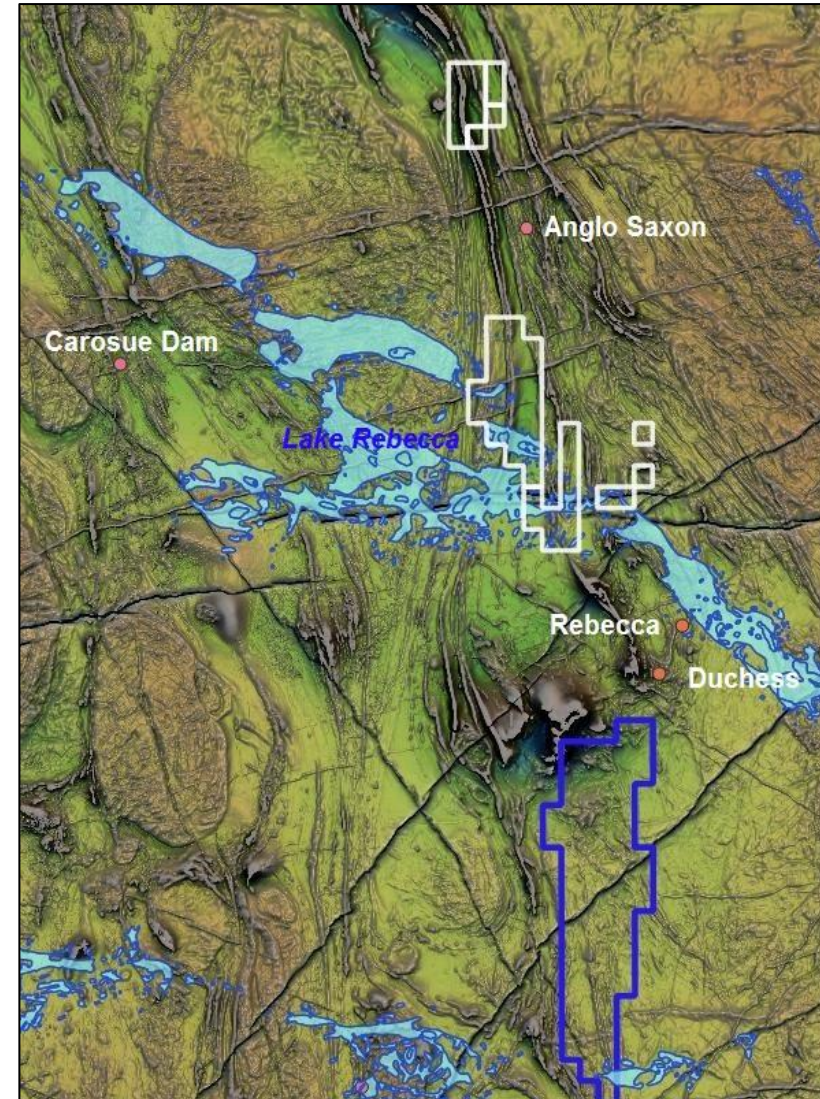
- 100% owned Lake Yindana E28/2659 (blue)
- JV with St Barbara in the Pinjin area (E79 earning to 51% by \$310,000 expenditure, +29% for \$500,000 expenditure) (black)

Tenement	Holder	Area (km ²)	Grant Date	Expiry Date	Rents	Statutory Commitment
E28/2659	E79 Exploration Pty Ltd	206.63	04/07/17	03/07/22	\$18,340	\$105,000
E28/2283	St Barbara Ltd	2.967	30/07/13	29/07/23	\$406	\$20,000
E28/2284	St Barbara Ltd	5.933	30/07/13	29/07/23	\$1,354	\$70,000
E28/2375	St Barbara Ltd	32.63	01/07/14	30/06/24	\$5,724	\$50,000
E31/0999	St Barbara Ltd	2.976	18/09/12	17/09/22	\$677	\$20,000
E31/1005	St Barbara Ltd	5.953	28/06/12	27/06/22	\$1,354	\$50,000
E31/1007	St Barbara Ltd	2.975	05/09/12	04/09/22	\$406	\$20,000
E31/1056	St Barbara Ltd	65.32	18/06/14	17/06/24	\$14,894	\$70,000
E31/1082	St Barbara Ltd	20.83	02/02/12	01/02/25	\$4,739	\$50,000
Total		346.214			\$47,894	\$455,000



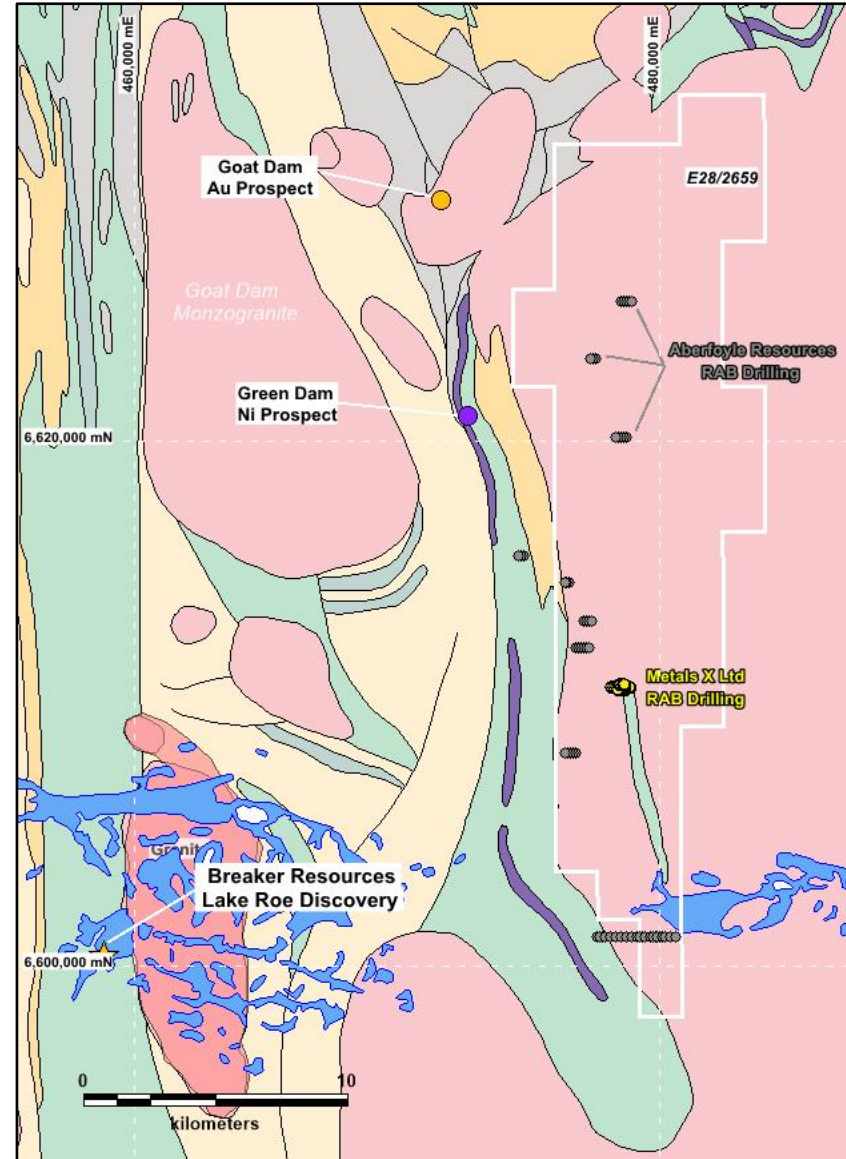
Laverton South Project – Lake Yindana (blue)

- Relative to the north-central portions of the belt, the southern portion is under-explored
- Recent +1Moz discovery at Rebecca / Duchess
- Same gneiss host units in E79's tenure



Laverton South Project – Lake Yindana

- First-mover opportunity
- GSWA maps show the tenement is less prospective granite (not correct)
- Discouraged historic exploration – only 65 RAB drill holes in +40km of greenstone, huge areas not explored



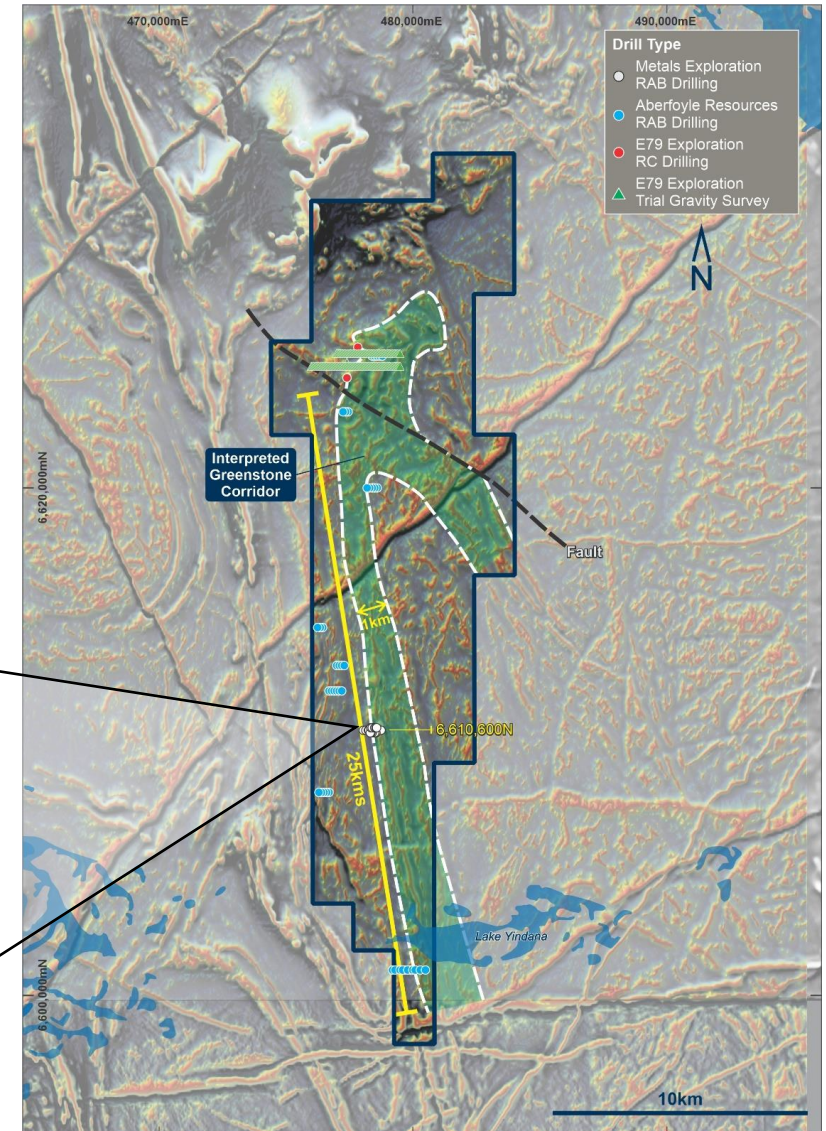
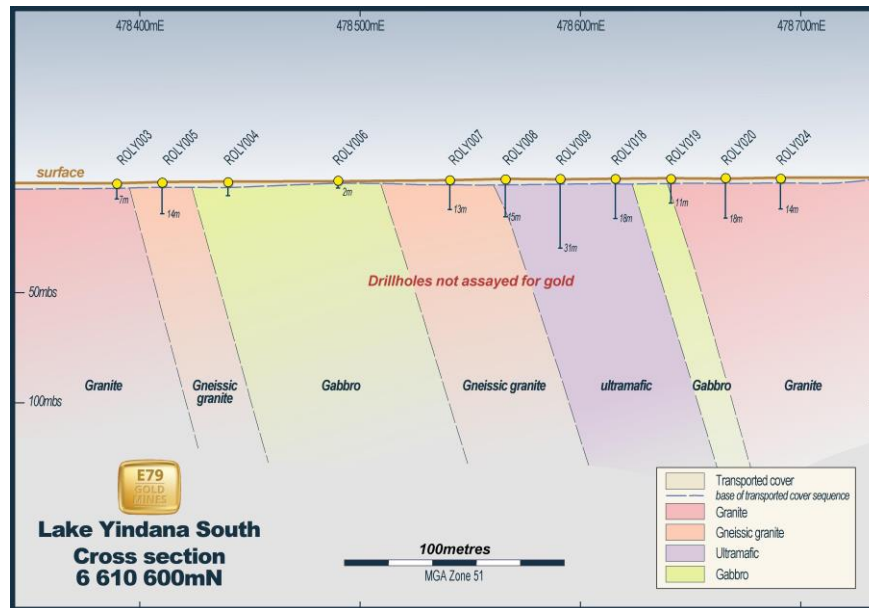
Laverton South Project – Lake Yindana

- Magnetics clearly show that the tenement is underlain by ~40km of greenstones
- This is supported by the limited historic RAB drilling identifying lithologies other than granite:
 - Dolerite
 - Gabbro
 - Gneiss (Rebecca host)
 - Ultramafic (Ni prospective)
 - Rhyolite porphyry





Laverton South Project – Lake Yindana

- Magnetics clearly show that the tenement is underlain by ~40km of greenstones
- RAB drilling clearly shows prospective greenstone





Laverton South Project – Lake Yindana

-  Magnetics clearly show that the tenement is underlain by ~40km of greenstones
-  Given the distinct lack of previous exploration, effectively E79 has a ‘first-mover’ opportunity:

‘...the largest deposits in any particular search space are usually found early because they generally have the most obvious signatures.’ And ‘...the key to exploration success is being the first, or very early, into a new search space’. Dr Jon Hronsky

Laverton South Project - St Barbara JV (white)

-  A series of tenements along strike north and south of the Anglo Saxon (Trouser Legs) Gold Mine, Pinjin Goldfield
-  In conjunction with the Lake Yindana tenement, they also control the north and south strike extensions of the Rebecca / Duchess discoveries



Laverton South Project - St Barbara JV

- A series of tenements along strike north and south of the Anglo Saxon (Trouser Legs) Gold Mine, Pinjin Goldfield

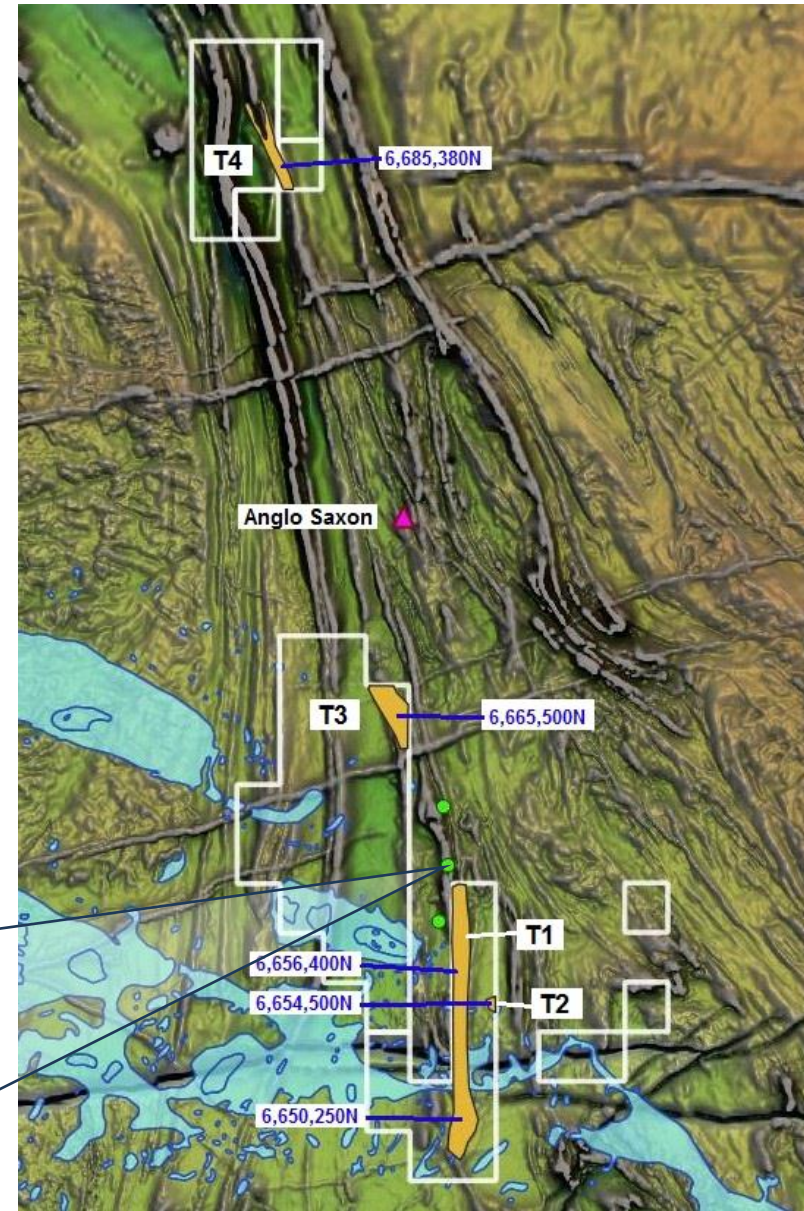
Image: Anglo Saxon open pit
Mineral Resources: 276, 533 tonnes at 2.59 g/t Au for 23,020 ounces
(Hawthorn Resources website)



Laverton South Project - St Barbara JV

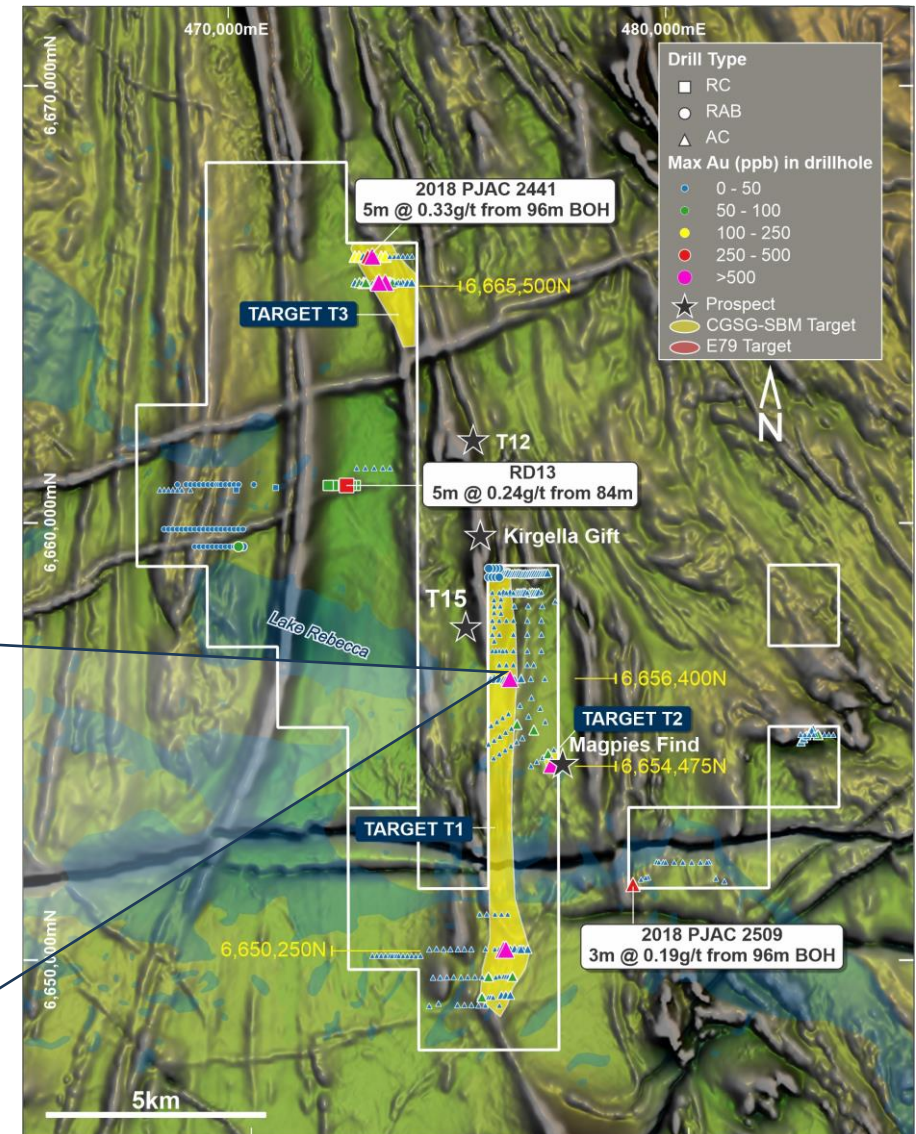
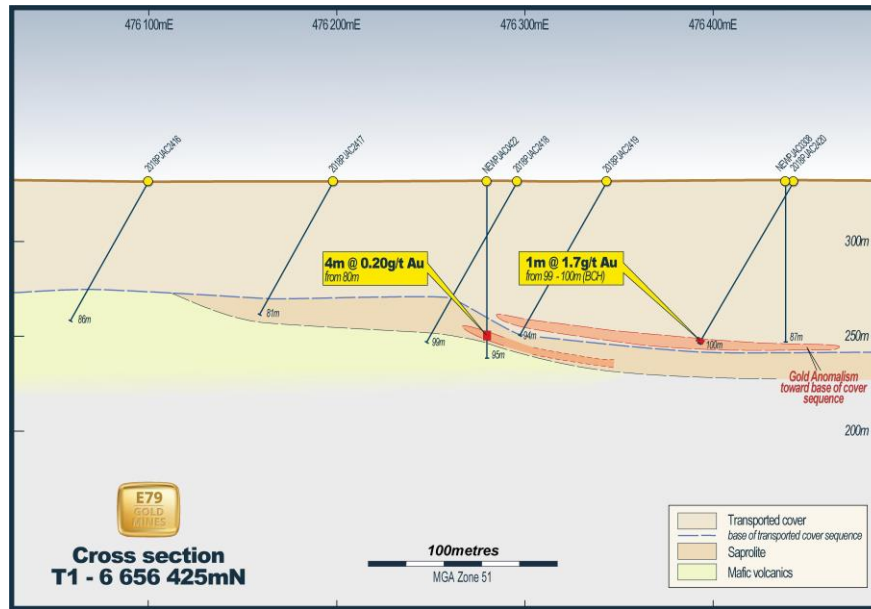
- A series of tenements along strike north and south of the Anglo Saxon (Trouser Legs) Gold Mine, Pinjin Goldfield
- Targeting completed by St Barbara – walk-up drill targets

Kirgella's Gift RC drilling results include:
33m @ 3.10g/t Au from 51m
(Renaissance Minerals Limited, ASX announcement, 11 April 2011)



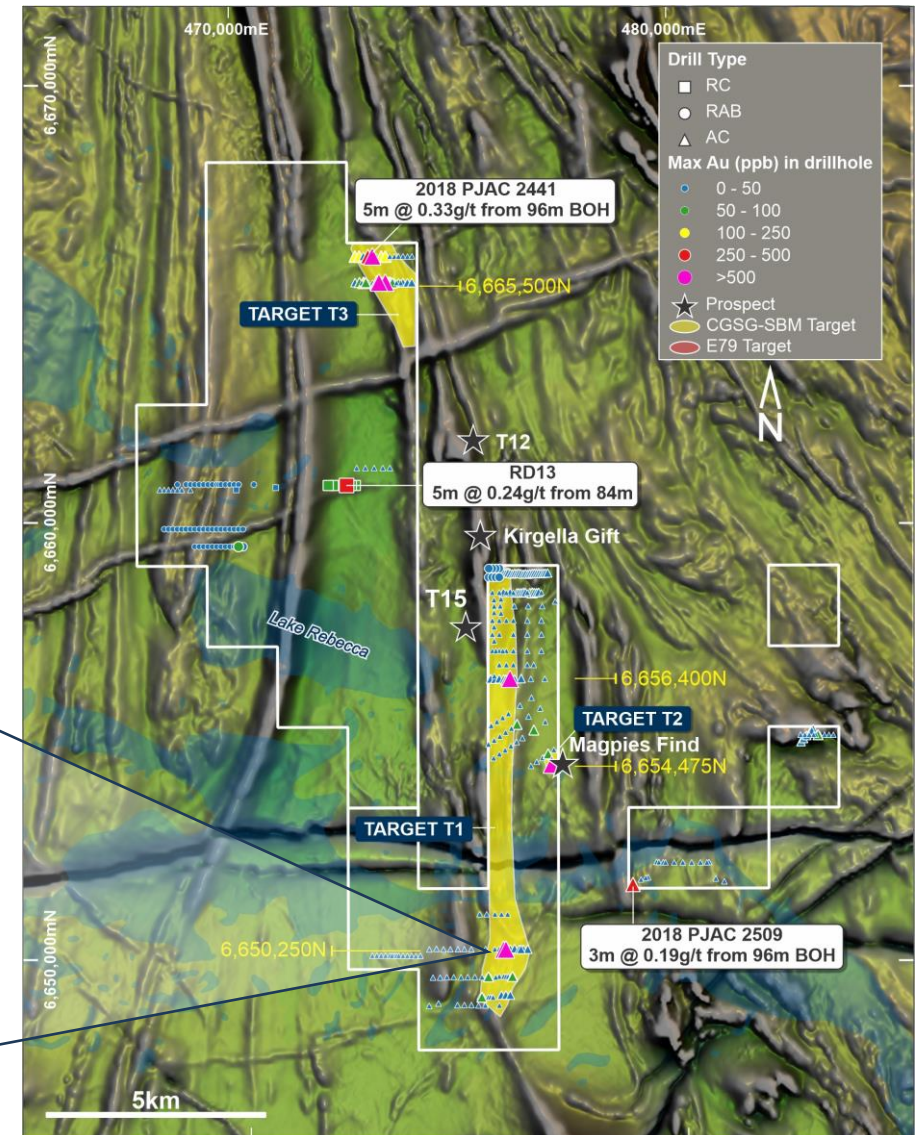
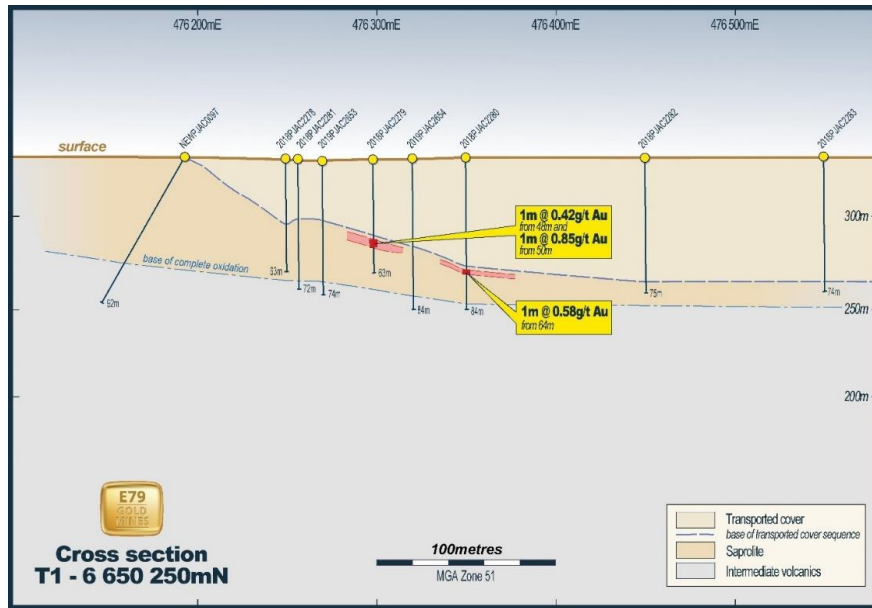
Laverton South Project - St Barbara JV (south tenements)

- A series of tenements along strike north and south of the Anglo Saxon (Trouser Legs) Gold Mine, Pinjin Goldfield
- Targeting completed by St Barbara – walk-up drill targets



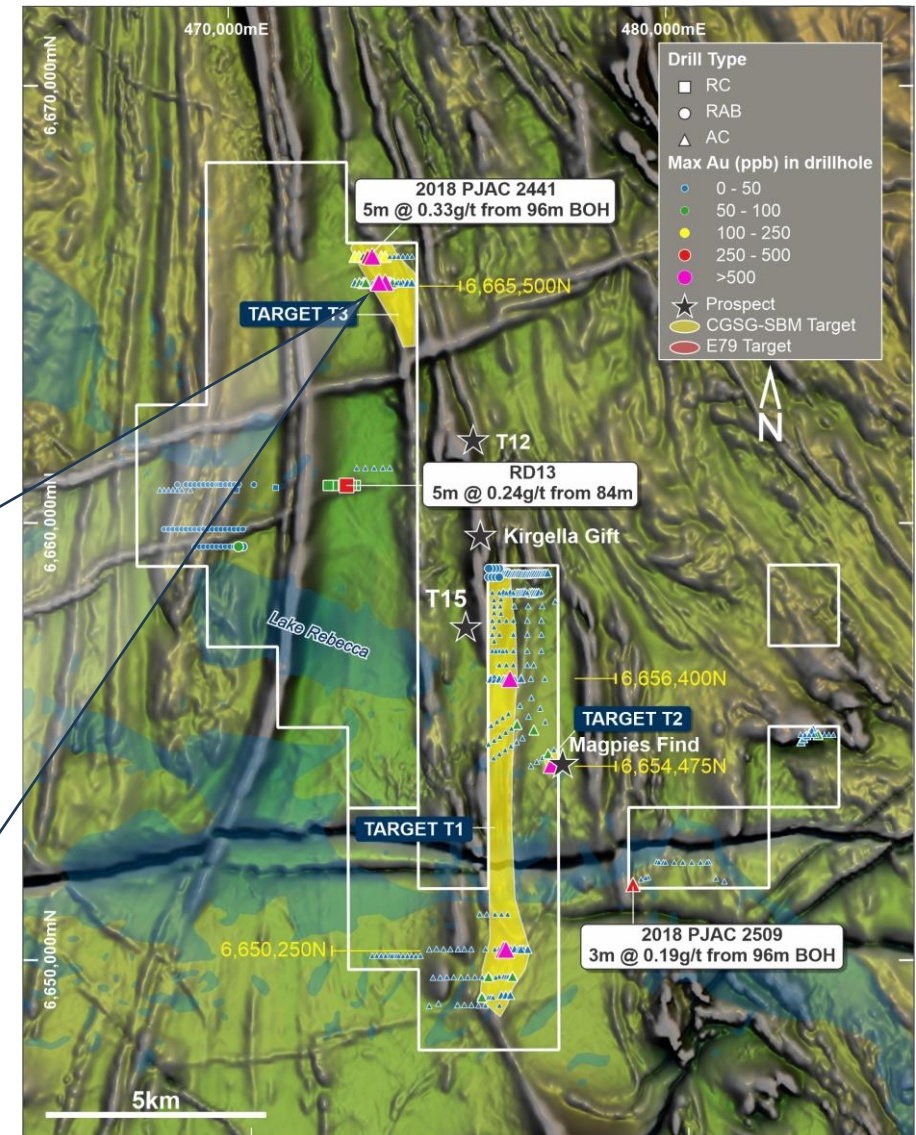
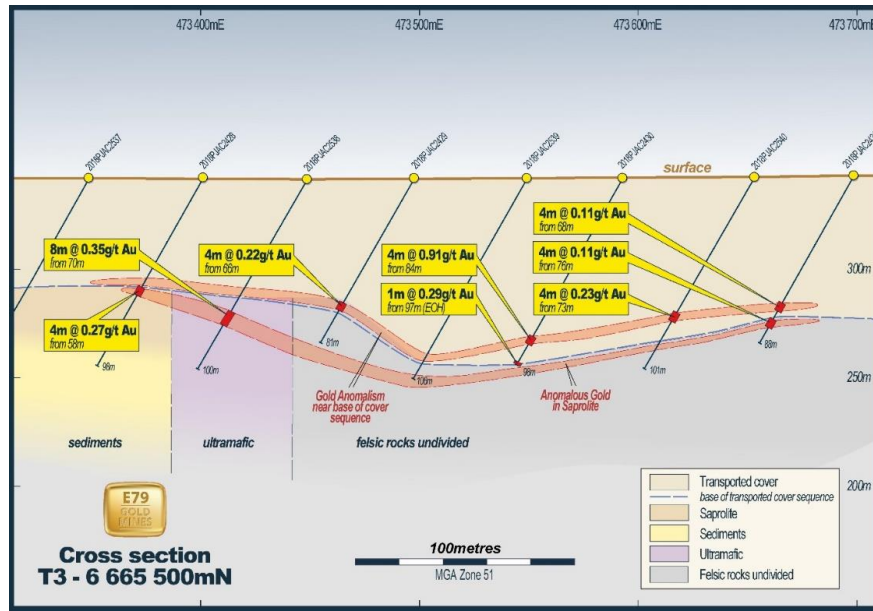
Laverton South Project - St Barbara JV (south tenements)

- A series of tenements along strike north and south of the Anglo Saxon (Trouser Legs) Gold Mine, Pinjin Goldfield
- Targeting completed by St Barbara – walk-up drill targets



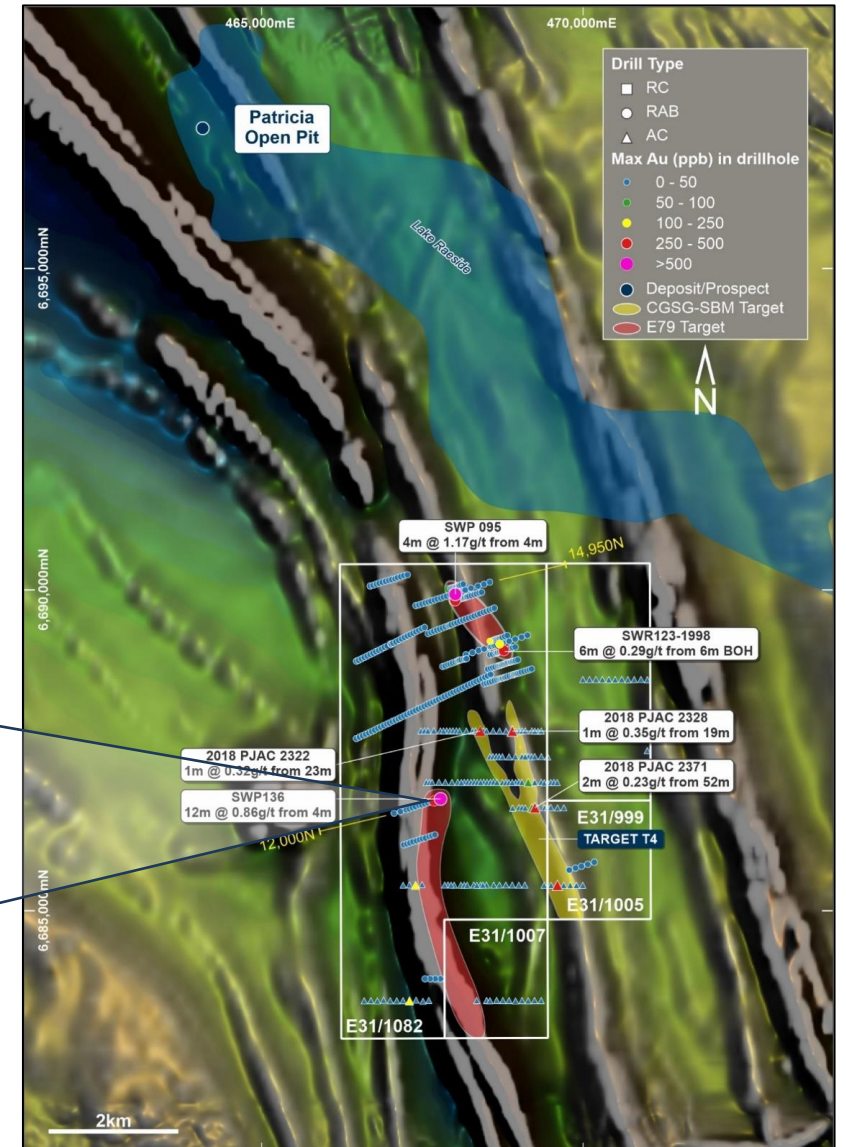
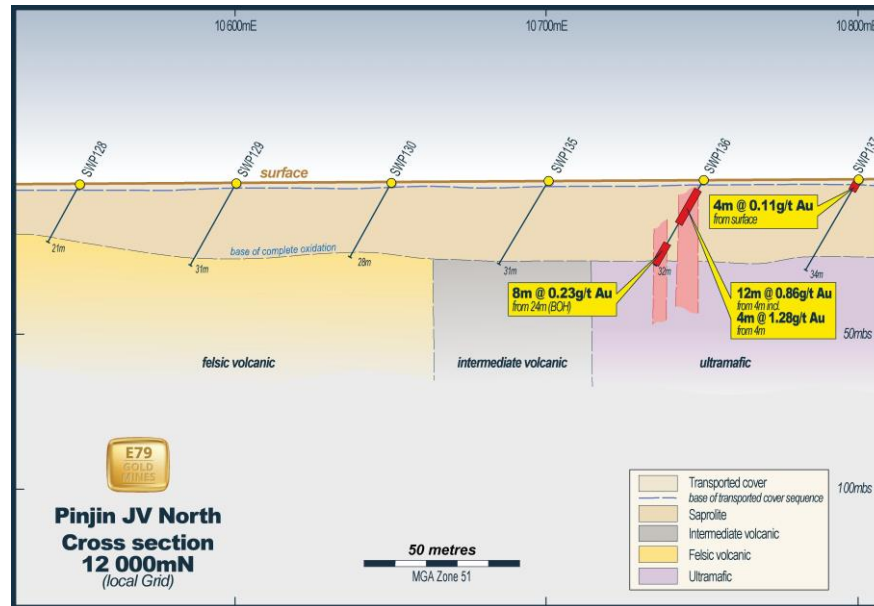
Laverton South Project - St Barbara JV (south tenements)

- A series of tenements along strike north and south of the Anglo Saxon (Trouser Legs) Gold Mine, Pinjin Goldfield
- Targeting completed by St Barbara – walk-up drill targets



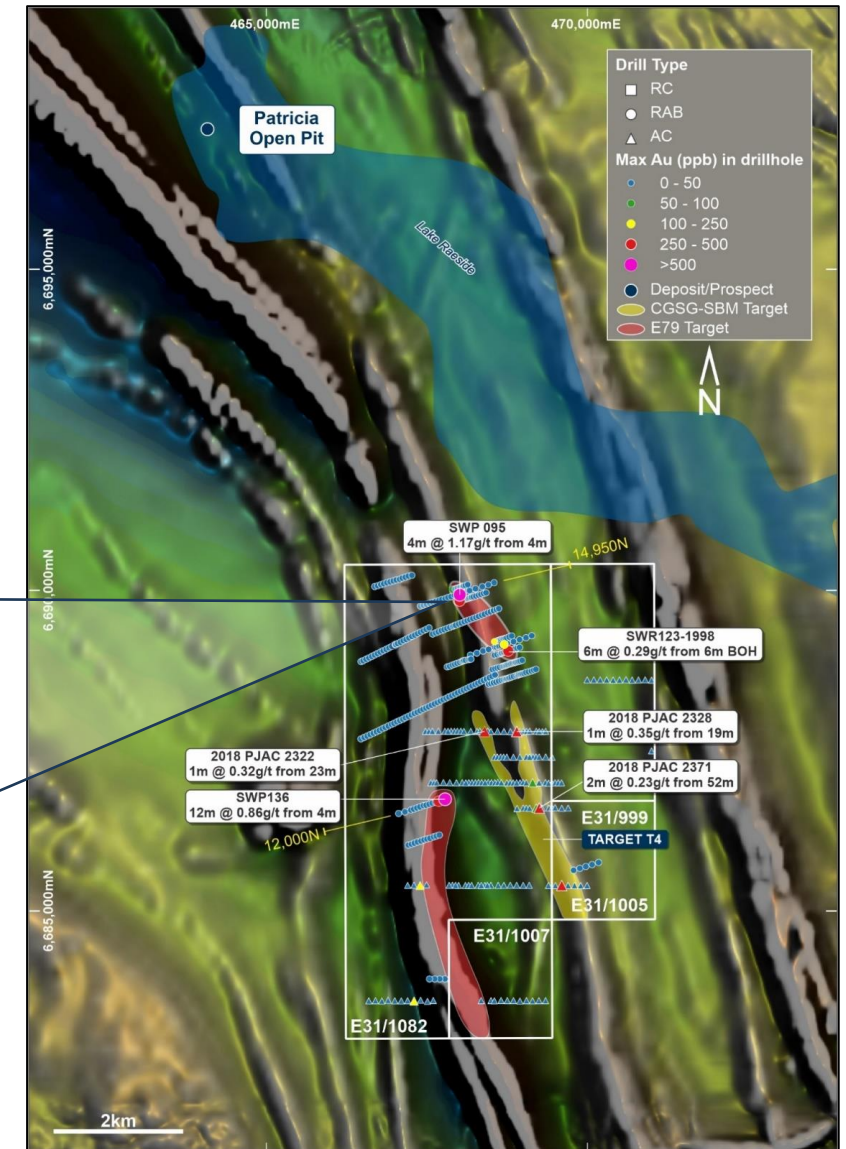
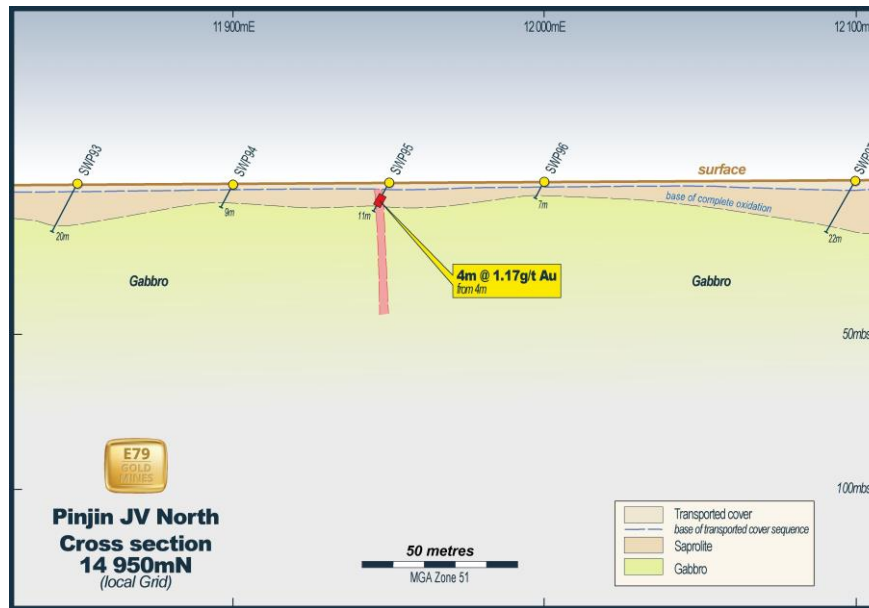
Laverton South Project - St Barbara JV (north tenements)

- A series of tenements along strike north and south of the Anglo Saxon (Trouser Legs) Gold Mine, Pinjin Goldfield
- Targeting completed by St Barbara – walk-up drill targets





Laverton South Project - St Barbara JV (north tenements)

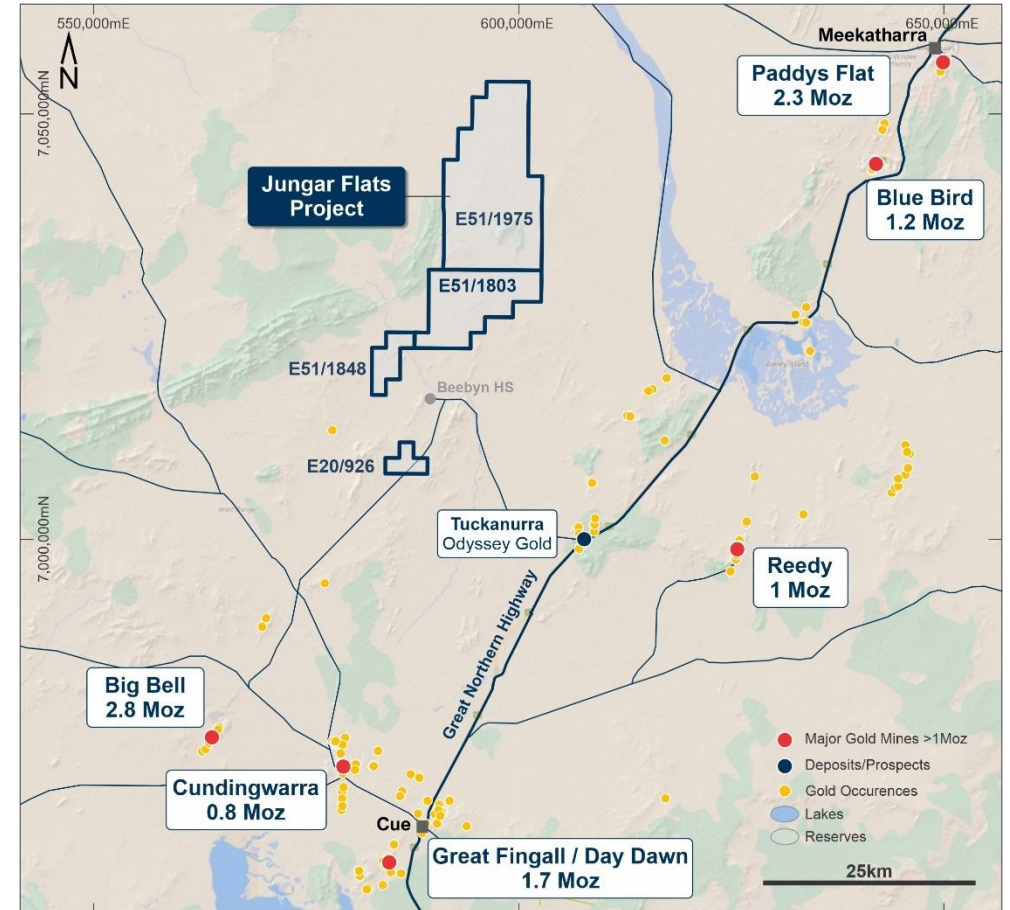
- A series of tenements along strike north and south of the Anglo Saxon (Trouser Legs) Gold Mine, Pinjin Goldfield
- Targeting completed by St Barbara – walk-up drill targets






Jungar Flats Project

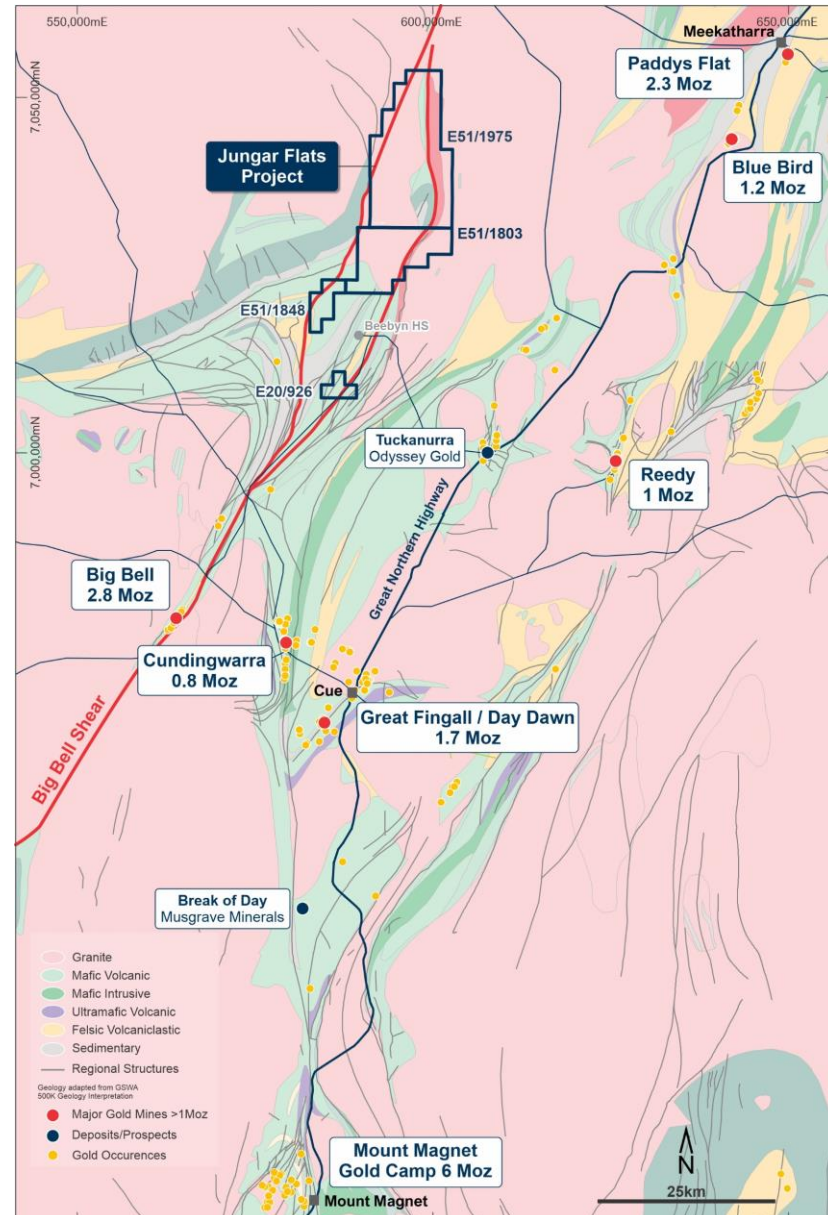
-  337km² of tenure
-  ~50km of strike along the Big Bell Shear and associated structures

Tenement	Holder	Area (km ²)	Grant Date	Expiry Date	Rents	Statutory Commitment
E51/1975	Hottub Pty Ltd	211.14	07/07/21	06/07/26	\$9,522	\$69,000
E51/1803	E79 Exploration Pty Ltd	91.80	24/08/17	23/08/22	\$7,860	\$45,000
E51/1848	E79 Exploration Pty Ltd	21.42	21/12/18	20/12/23	\$1,834	\$20,000
E20/0926	E79 Exploration Pty Ltd	12.24	21/12/18	20/12/23	\$1,048	\$15,000
Total		336.60			\$20,264	\$149,000



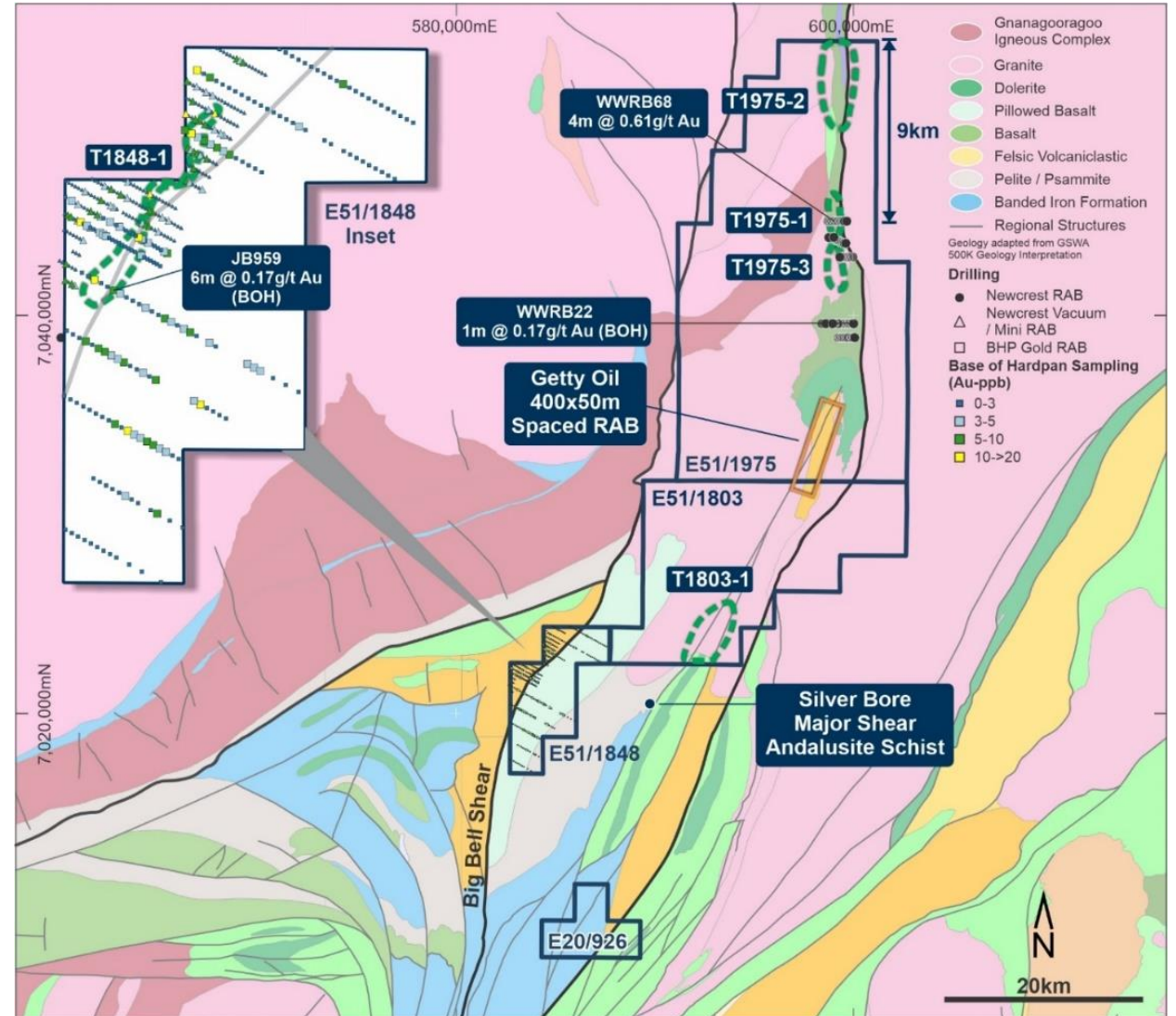
Jungar Flats Project

-  337km² of tenure
-  ~50km of strike along the Big Bell Shear and associated structures
-  Extensive hardpan cover – most surface geochemistry exploration methods (eg. Soil / auger sampling) not effective



Jungar Flats Project

- 337km² of tenure
- ~50km of strike along the Big Bell Shear and associated structures
- Walk-up drill targets include:
 - 6km-long gold anomaly (BHP) – best 6m @ 0.17g/t Au, lack of follow-up
 - T1975-1,2 & 3 (Newcrest) – best 4m @ 0.61g/t Au



WORK PROGRAMMES



Minimum Work Programmes / Budget (Years 1 & 2)

➤ Laverton South Project

Lake Yindana

- Broad spaced (320m x 80m) RAB / aircore drilling along the interpreted strike extent of the greenstone stratigraphy ~ 20,000m x \$20 per metre \$ 400,000
- Detailed gravity survey over interpreted strike extent of the greenstone stratigraphy \$ 90,000
- Infill (160m x 40m) RAB / aircore drilling ~ 20,000m x \$20 per metre \$ 400,000
- Phase 1 RC drilling to test identified gold anomalism from RAB drilling ~ 5,000m x \$120 per metre \$ 600,000

St Barbara JV

- RC drill evaluation of current identified targets ~2,500m x \$120 per metre \$ 300,000
- Diamond drill evaluation of current identified targets ~1,500m x \$220 per metre \$ 330,000
- 3D seismic \$ 250,000

➤ Jungar Flats Project

- Geophysical review and data acquisition \$ 80,000
- Trial "CSIRO ultrafine soil geochemistry technique" \$ 30,000
- Tenement-wide surface geochemistry using "CSIRO ultra-fine technique" \$ 150,000
- Evaluation RAB / aircore drilling ~10,000m x \$35 per metre \$ 350,000

Sub Total \$2,980,000

Corporate/Tenement Management \$1,000,000

Total \$3,980,000

SUMMARY



The Recipe

- Good management – track record of discovery and successful development
 - 2008 Explorer of the Year (Integra Mining)
 - 2010 Miner of the Year (Integra Mining)
 - 2020 Craig Oliver Award Winner (Stavely Minerals)
- Good ground – two sizeable projects in prolific ‘world-class’ greenstone belts
- Good Strategy – ‘money in the ground’, applied technology in exploration leading to discovery
- Shareholder value – a history of delivering for shareholders





E79 GOLD MINES

Committed to a sustainable future

Thank you

“Money in the ground.”